# Personalized Lifestyle Medicine Center

# Adult Medical Questionnaire

#### To all our patients:

WELCOME. We will be using this form to assess your wellbeing and functional status - Our ability to draw effective conclusions about your present state of health and how to improve it depends, to a significant extent, on your ability to respond thoughtfully and accurately to both these written questions and those posed by the clinician during your consultations. Please do not feel you are obligated to answer any question that makes you feel uncomfortable. Your careful consideration of each of the following questions will enhance our efficiency and will provide for more effective use of your scheduled consultation time. These questions will help to identify underlying causes of illness and will also assist us in formulating a treatment plan. If you have questions or concerns, we will help you with those after this form is completed. Thank you.

#### To our established patients:

WELCOME BACK. We will be asking you to complete this form at the time of your annual physical or after any long gaps in care. While we recognize that you may have shared this information with us in the past, completing this form will allow for a more efficient use of your time with your clinician. Thank you.

First Name: Middle Name:	Last Name:
Birth Date:/ month day year	Age:
Birth Sex:	Gender Identity:
Address: City: _ Home Phone: () Email Address	State:ZIP:
How did you find us?  If Internet, Which website?  Date form completed:	

History of your F	Present	<b>Illness:</b>
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1. Please check appropriate box(es):			
<ul><li>☐ American Indian/Alaska Native</li><li>☐ Native Hawaiian/Pacific Islander</li></ul>	☐ Asian ☐ White	<ul><li>□ Black/African American</li><li>□ Other</li></ul>	☐ Hispanic
Place of Birth:			

# 2. Current Complaints:

DESCRIBE PROBLEM	MILD/ MODERATE/ SEVERE	TREATMENT APPROACH	SUCCESS
Example: Postnasal Drip	Moderate	Antihistamines	Moderate
a.			
b.			
c.			
d.			
e.			
f.			

# **Your Past History:**

3. Past Medical and Surgical History:

	ILLNESSES	WHEN	COMMENTS
a.	Anemia		
b.	Arthritis		
c.	Asthma		
d.	Autoimmune Disease		
e.	Bronchitis/COPD/Emphysema		
f.	Cancer		
g.	Chronic Fatigue Syndrome		
h.	Congestive Heart Failure		
i.	COVID Infection		
j.	Coronary Artery Disease (Angina)		
k.	Crohn's Disease or Ulcerative Colitis		
1.	Diabetes Mellitus		
m.	Epilepsy, convulsions, or seizures		
n.	Eye Disorders		
0.	Fibromyalgia		
p.	Gallstones		
q.	Gout		
r.	Hepatitis		
S.	High Cholesterol, High Triglycerides		

	ILLNESSES	WHEN	COMMENTS
t.	High Blood Pressure (Hypertension)		
u.	Irritable Bowel Syndrome		
v.	Kidney stones		
w.	Mononucleosis		
X.	Pneumonia		
у	Sinusitis/Allergic Rhinitis		
Z	Sleep apnea		
aa.	Stroke		
ab.	Thyroid disease		
ac.	Other (describe)		
	INJURIES	WHEN	COMMENTS
ad.	Back injury		
ae.	Broken bones (describe)		
af.	Head injury		
ag.	Neck injury		
ah.	Other (describe)		
	SCREENING EXAMINATIONS	WHEN	COMMENTS
ai.	Eye Examination		
aj.	Mammogram		
ak.	Gynecological Exam		
al.	Colonoscopy/Cologuard		
am.	Rectal Examination		
an.	Prostate Specific Antigen (PSA)		
ao.	Bone Density (DEXA or Ultrasound)		
	DIAGNOSTIC STUDIES	WHEN	COMMENTS
ap.	Abdominal Xray/Ultrasound/CT Scan/MRI		
aq.	Back (Lumbar) Xray/CT Scan/MRI		
ar.	Bone Scan		
as.	Brain CT Scan/MRI		
at.	Carotid Ultrasound/Duplex Scan		
au.	Chest Xray/CT Scan/MRI		
av.	EKG (Electrocardiogram)		
aw.	Exercise Stress Test		
ax.	Foot Exam (Podiatry)		
ay.	Heart Scan (Calcium Score)		
az.	Last Complete Physical Exam  Neck (Cervical) Xray/CT Scan/MRI		
ba. bb.			
	Other (describe) Skin (Dermatology) Exam		
bc.	Skiii (Deriliatology) Exalli		

	OPERATIONS	WHEN	COMMENTS
bd.	Appendectomy		
be.	Cataract Surgery		
bf.	Dental Surgery		
bg.	Gall Bladder Surgery		
bh.	Hernia Repair		
bi.	Hysterectomy		
bj.	Orthopedic Surgery		
bk.	Tonsillectomy		
bl.	Other (describe)		

## 4. Hospitalizations:

WHERE HOSPITALIZED	WHEN	FOR WHAT REASON
a.		
b.		
c.		
d.		
e.		

5. Please list Practitioners involved in your care:

Name:	Specialty:	City, Town:	Phone:	

6. What medications are you taking now? Include non-prescription drugs.

	Medication Name	Dosage and Frequency	When did you start?
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			

7	How	often	have	von	have	taken	antibiotics?
/ .	110 00	OILCII	mavc	you	mavc	tarcn	and orders.

	< 5 times	≥ 5 times
Infancy/ Childhood		
Teen		
Adulthood		

8. How often have you have taken oral steroids (e.g., Cortisone, Prednisone, etc.)?

·	< 5 times	≥ 5 times
Infancy/ Childhood		
Teen		
Adulthood		

9. List all vitamins, minerals, and other nutritional supplements that you are taking now. Indicate whether mg or IU and the form (e.g., calcium carbonate vs. calcium lactate), when possible.

Vitamin/Mineral/Supplement Name	Dosage	Date Started
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		

10.	Are vou	allergic to	any medications	or supplements of	or foods?
10.	Inc you	uniongio to	any meaterment	or supprements	n roous.

Medications/Supplements/Foods	Reaction	Date
1.		
2.		
3.		
4.		
5.		
6.		

#### 11. Please list all recent vaccinations.

Vaccinations	Date	Reactions?
1.		
2.		
3.		
4.		
5.		
6.		

## **Details of Your Life:**

12.	With whom do you live? (Include children, parents, relatives, and/or friends. Please inc Example: Wendy, age 47, Wife		
13.	What is your occupation?		
14.	Please tell us about your education.		
15.	How much days have you missed at work or school in the past year?  a 0 days  b 1-3 days  c 4-10 days  d more than 10 days		
16.	Previous jobs:		
17.	Have you, to your knowledge, been exposed to toxic metals in your job or at home?  If yes, which one(s)? lead cadmium arsenic mercury aluminum	Yes	No
18.	Have you, to your knowledge, been exposed to mold in your job or at home?  If yes, details please:		_ No
19.	Have you lived or traveled outside of the United States?  If so, when and where?		_ No
20.	Have you ever lived or worked in an environment that has been hard to tolerate? If so, when and where?		
21.	Do you have any pets or farm animals?  If yes, where do they live?  a indoors  b outdoors  c both indoors and outdoors	Yes	_ No
22.	Do you feel worse at certain times of the year?  If yes, when?springfallsummerwinter	Yes	No

23. How well have things been going for you?

	Very Well	Fair	Poorly	Very Poorly	Does not apply
chool					
our job					
our social life					
h your attitude					
h your parents					
h your spouse or partner					
h your children					
n close friends					
ou currently, or have you ever ou currently, or have you ever	been, remarried been, widowed	!? ?	Y N	_ If so, when	n?
is your spouse's or partner's c	occupation?				
are your hobbies and leisure a	ctivities?				
Supportive	you about you	illness?			
				_	No
please comment:					
important is religion and spirit not at all important somewhat important extremely important	uality for you ar	nd your fam	ily's life?		
extremely important					
11 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	you currently, or have you ever ments:  It is your spouse's or partner's of the attitude of those close to Supportive  Non-supportive  You or your family recently exercises, please comment:  E you experienced any major lost please comment:  Important is religion and spirit	h your parents h your spouse or partner h your children h close friends  you currently, or have you ever been, married? you currently, or have you ever been, separated you currently, or have you ever been, divorced? you currently, or have you ever been, remarried you currently, or have you ever been, widowed ments:  t is your spouse's or partner's occupation?  t are your hobbies and leisure activities?  t is the attitude of those close to you about your  Supportive  Non-supportive  you or your family recently experienced any response comment:  you experienced any major losses in life? please comment:  important is religion and spirituality for you and	h your parents h your spouse or partner h your children h close friends  you currently, or have you ever been, married? you currently, or have you ever been, separated? you currently, or have you ever been, divorced? you currently, or have you ever been, remarried? you currently, or have you ever been, widowed? ments:  t is your spouse's or partner's occupation?  t are your hobbies and leisure activities?  t is the attitude of those close to you about your illness?  Supportive Non-supportive  you or your family recently experienced any major life ches, please comment:  e you experienced any major losses in life? please comment:  important is religion and spirituality for you and your family recently important is religion and spirituality for you and your family recently important is religion and spirituality for you and your family recently important is religion and spirituality for you and your family recently important is religion and spirituality for you and your family recently important is religion and spirituality for you and your family recently important is religion and spirituality for you and your family recently important is religion and spirituality for you and your family recently important is religion.	h your parents h your spouse or partner h your children h close friends  //ou currently, or have you ever been, married? //ou currently, or have you ever been, separated? //ou currently, or have you ever been, divorced? //ou currently, or have you ever been, remarried? //ou currently, or have you ever been, remarried? //ou currently, or have you ever been, widowed? //ou currently, or have you ever been, remarried? //ou currently, or have you ever been, widowed? //ou currently, or have you ever been, divorced? //ou currently, or have you ever b	h your parents h your spouse or partner h your children h close friends  //ou currently, or have you ever been, married? //ou currently, or have you ever been, separated? //ou currently, or have you ever been, divorced? //ou currently, or have you ever been, divorced? //ou currently, or have you ever been, remarried? //ou currently, or have you ever been, widowed? //ou currently, or have you ever been, married?

33.	con also an i	tributors to be very to	olence and e past, or if we can sup	significant I abuse can abuse is now port you and			
	a.			ssing any of these i leave the followin	ssues privately? g questions unanswered.	Yes	No
	b.	Did you f	eel safe growing	up?		Yes	No
	c.	Have you	been involved in	abusive relationsh	ips in your life?	Yes	No
	d.	Was alcol	holism or substan	ce abuse present in	your childhood home?	Yes	No
	e.	Has alcoh	olism or substanc	e abuse been probl	lematic in your adult relationships?	Yes	No
	f.	Do you co	urrently feel safe	in your home?		Yes	No
	g. Do you feel safe, respected and valued in your current relationship?						No
	h.			or otherwise trauma violence or abuse?	atic life experiences,	Yes	No
	Cur Wh Cor	rently? Y nat kind? _ mments: _ you have a	es No		? Yes No If so, fr	om	
Soc		Habits:	a Medical Fower	or Autorney?		165	NO
	Hav Do	ve you eve you currei	r drunk alcohol? ntly drink alcohol oplicable:			Yes Yes	_ No _ No
	-		ently consumption	, what is your appr	oximate intake of these beverages?	?	
	Beer:  None Occasional Often If consumed, how many per weel Wine:						
		None d Liquor:	☐ Occasional	☐ Often	If consumed, how many per we	eek?	
		None	☐ Occasional	Often	If consumed, how many per we	eek?	
			r had a problem v indicate time peri		From: To:		No
	Do	you have	or do others expre	ess concerns about	your drinking?		

38.	Have you ever used recreational drugs?				Yes	No
39.	Have you ever used tobacco or nicotine pro Do you currently? Year quit if applicable:					No No
	If yes, what type of products have you used		_Cigarette _Cigar			Electronic Patch/Gum
	If yes, number of years as a nicotine user _		Amor	unt per day		
	Do you have or do others express concerns	about y	our smoking?			
	Are you exposed to second hand smoke reg	gularly?			Yes	No
40	Have you ever drunk caffeinated beverages	37			Yes	No
10.	Do you currently?					No
	Year quit if applicable:	-				
	If yes, what is your approximate intake of t Coffee:	hese be	verages?			
	☐ None ☐ Occasional ☐ Often		If consumed	l, how many per	week?	
	Tea:					
	□ None □ Occasional □ Often		If consumed	l, how many per	week?	
	Caffeinated Soft Drinks:  ☐ None ☐ Occasional ☐ Often		If consumed	l, how many per	week?	
	Have you ever had a problem with caffeine Please describe:					No
Exc	ercise Habits:					
41.	Do you exercise regularly?				Yes	No
	If so, how many times a week?	When	you exercise, l	how long is each	n session?	
	11x		<15 minute			
	22x		16-30 minu			
	33x		31-45 minu			
	44x		46-60 minu			
	55x or more	5	> 60 minute	es		
	What type of exercise is it?					
	Running/Jogging		Weight lifti	ng (Resistance t	training)	
	Walking		Water Aero			
	Aerobics/Spin Classes/Zumba					
	Other (please describe):					
	Do you enjoy exercise?				Yes_	No

### **Dietary Habits:**

42. Are you on a special diet?		Yes No
Please select all applicable description	s:	
Mediterranean	Vegetarian	Organic or Whole Foods
Low Glycemic or Diabetic	Vegan	Dairy Free
Gluten Free	Paleo	other:
Comments:		
43. Number of meals you usually eat per d	lay?	
44. How many glasses of water do you dri	nk per day?	

If you received a food plan diary with your welcome packet, please complete and return. You may in that case, skip question 45. Thank you.

45. Place a check mark next to the food/drink that applies to your current diet.

	Usual Breakfast	1		Usual Lunch	√		<b>Usual Dinner</b>	√
a.	None		a.	None		a.	None	
b.	Bacon/Sausage		b.	Butter		b.	Beans (legumes)	
c.	Bagel		c.	Coffee		c.	Brown rice	
d.	Butter		d.	Eat in a cafeteria		d.	Butter	
e.	Cereal		e.	Eat in restaurant		e.	Carrots	
f.	Coffee		f.	Fish sandwich		f.	Coffee	
g.	Donut		g.	Juice		g.	Fish	
h.	Eggs		h.	Leftovers		h.	Green vegetables	
i.	Fruit		i.	Lettuce		i.	Juice	
j.	Juice		j.	Margarine		j.	Margarine	
k.	Margarine		k.	Mayo		k.	Milk	
1.	Milk		1.	Meat sandwich		1.	Pasta	
m.	Oat bran		m.	Milk		m.	Potato	
n.	Sugar		n.	Salad		n.	Poultry	
o.	Sweet roll		0.	Salad dressing		0.	Red meat	
p.	Sweetener		p.	Soda		p.	Rice	
q.	Tea		q.	Soup		q.	Salad	
r.	Toast		r.	Sugar		r.	Salad dressing	
s.	Water		s.	Sweetener		s.	Soda	
t.	Wheat bran		t.	Tea		t.	Sugar	
u.	Yogurt		u.	Tomato		u.	Sweetener	
v.	Other: (List below)		v.	Water		v.	Tea	
		_	w.	Yogurt		w.	Water	
			х.	Other: (List below)		х.	Yellow vegetables	
						y.	Other: (List below)	

46. How much of the following do you consume each week?

a. Candy		
b. Chocolate		
c. Desserts		
d. Salty snacks		
e. Fried food		
f. Fast food		
g. Soft drinks		
h. Diet soft drinks		
47. Is there anything special about your die If yes, please explain:		Yes No
Yes No If yes, are these symptoms associated w supplement(s) and associated symptom(	ith any particular foods or supplement(s	s)? Please name the food(s) or
for 24 hours or more), such as fatigue, n If yes, are these symptoms associated w supplement(s) and associated symptom(	ith any particular foods or supplement(s	
50. Do you feel much <b>worse</b> when you eat	a lot of these foods:	
high fat foods	refined sugar (junk food)	
high protein foods	fried foods	
high carbohydrate foods	alcoholic drinks	
(breads, pastas, potatoes)	other	
51. Do you feel much <b>better</b> when you eat	a lot of these foods:	
high fat foods	refined sugar (junk food)	
high protein foods	fried foods	
high carbohydrate foods	alcoholic drinks	
(breads, pastas, potatoes)	other	
52. Does skipping a meal greatly affect you	ur symptoms?	Yes No
53. Have you ever had a food that you crav	ved or really "binged" on over a period of	of time? Yes No

If yes, what foods?

<b>33</b> .	what do you consider a good weight for yourself? How tall are you?
	My current weight is: One year ago my weight was: At age 21, my weight was:
	What is the most you have ever weighed? How old were you?
Sle	ep Habits:
56.	How many hours do you sleep each night?
	Is your sleep interrupted? Yes No If so, how often?
	Do you wake rested or tired?
	When are you most energetic? Morning Afternoon Evening
	Do you have a midafternoon slump? Yes No If so, how often?
	Do you feel like napping during the day? Yes No If so, how often?
	If you nap, do you wake rested or tired or no difference?
	Do you dream during sleep? Yes No If so, how often?
	Do you recall your dreams? Yes No

## **Family History:**

**57.** For each member of your family, follow the line across the page and check the boxes for their present state of health, and any illnesses they have had. Circle appropriates choice for sister/brother and for daughter/son.

(Note: Except for spouse, Family refers to blood or natural relatives.)  PRINT NAMES BELOW	Good Health	Poor Health	Current Age	Deceased	Write in age and cause of death. Include accidents and suicides.	Alcoholism	Allergies or Asthma	Anemia	Autoimmune Diseases	Dementia	Diabetes	Cancer	Heart Disease	Hypertension	Psychiatric Disease
Father															
Mother:															
Sister/Brother:															
Sister/Brother:															
Sister/Brother:															
Sister/Brother:															
Sister/Brother:															
Spouse:															
Daughter/Son:															
Daughter/Son:															
Daughter/Son:															
Daughter/Son:															
Paternal relatives (in each box, write in how many affected with condition):															
Maternal relatives (in each box, write in how many affected with condition):															

58. Any other family history we should know about?	Yes No
If so, please comment:	
•	

# **Review of Systems**

Please answer these questions as they apply to your birth sex and gender identity.

### Female:

59. Have you ever been	pregnant? (If no, skip to question 60.)		Yes	No
Number of miscarria	ges Number of abortion	ıs	Number of preen	nies
Number of term birtl	ns Birth weight of larg	gest baby	Smallest baby	
Did you develop tox	emia (high blood pressure)?		Yes	No
Have you had other	problems with pregnancy?		Yes	_ No
If so, please comment:				
60. Do you do breast sel	f-examinations?		Yes	No
61. Are you sexually act	ve?		Yes	No
62. Age at first period:	63. When was your last m	nenstrual period?		
64. Have you ever used Are you taking them				No
65. If yes to 64, did taki	ng the pill agree with you?		Yes	No
66. Do you currently use If yes, what type of o	e contraception? contraception do you use?			No
67. Are you in menopaus If yes, age at last per			Yes	No
68. Are you on hormone	replacement therapy?		Yes	No
69. How long have you <b>Male:</b>	been on hormone replacement thera	py (if applicable)	)?	
70. Are you sexually act	ive?	Yes	No	
71. Have you ever exper	rienced erectile dysfunction	Yes	No	
72. Do you currently use If yes, what type of o	e contraception? contraception do you use?	Yes		
73. Have you ever been	on hormone replacement therapy?	Yes	No	
74. How long have you	been on hormone replacement thera	apy (if applicable)	)?	

75. Please check if these symptoms occur presently **or** have occurred in the past 6 months.

Mild	Mod- erate	Severe
	,	

MUSCULOSKELETAL:	Mild	Mod- erate	Severe
Back muscle spasm			
Calf cramps			
Chest tightness			
Foot cramps			
Joint deformity			
Joint pain			
Joint redness			
Joint stiffness			
Muscle pain			
Muscle spasms			
Muscle stiffness			
Muscle twitches:			
Around eyes			
Arms or legs Muscle weakness			
Neck muscle spasm Tendonitis			
Tension headache			
TMJ problems			
MOOD/NERVES:			
Agoraphobia			
Anxiety			
Auditory hallucinations			
Black-out			
Depression			
Difficulty:			
Concentrating With balance			
With thinking With judgment			
With speech			
With memory			
Dizziness (spinning)			
Fainting Fearfulness			
Irritability			
Light-headedness			

MOOD/NERVES, Continued:	Mild	Mod- erate	Severe
Numbness			
Other Phobias			
Panic attacks			
Paranoia			
Seizures			
Suicidal thoughts			
Tingling			
Tremor/trembling			
Visual hallucinations			
EATING:			
Binge eating			
Bulimia			
Can't gain weight			
Can't lose weight			
Carbohydrate craving			
Carbohydrate intolerance			
Poor appetite			
Salt craving			
DIGESTION:			
Anal spasms			
Bad teeth			
Bleeding gums			
Bloating of:			
Lower abdomen			
Whole abdomen			
Blood in stools			
Burping			
Canker sores			
Cold sores			
Constipation			
Cracking at corner of lips			
Dentures w/poor chewing			
Diarrhea			
Difficulty swallowing			
Dry mouth			

DIGESTION, Continued:	Mild	Mod- erate	Severe
Fissures		crate	
Flatus (passing gas)			
Foods "repeat" (reflux)			
Heartburn			
Hemorrhoids			
Intolerance to: Lactose			
All milk products			
Intolerance to:			
Gluten (wheat)			
Corn			
Eggs			
Fatty foods			
Yeast			
Liver disease/jaundice			
(yellow eyes or skin)			
Lower abdominal pain			
Mucus in stools			
Nausea			
Periodontal disease			
Sore tongue			
Strong stool odor			
Undigested food in stools			
Upper abdominal pain			
Vomiting			
SKIN PROBLEMS:			
Acne on back			
Acne on chest			
Acne on face			
Acne on shoulders			
Athlete's foot			
Bumps on back of upper arms			
Cellulite			
Dark circles under eyes			
Dryness			
Where?		<u>I</u>	1
Ears get red			
Easy bruising			
Eczema			

SKIN PROBLEMS,	Mild	Mod-	Severe
continued:	MIII	erate	Severe
Herpes - oral			
Herpes - genital			
Hives			
Itching			
Jock itch			
Lackluster skin			
Moles w color/size change			
Oily skin			
Pale skin			
Patchy dullness			
Psoriasis			
Rash			
Red face			
Sensitive to bites			
Sensitive to poison ivy			
Shingles			
Skin cancer			
Skin darkening			
Strong body odor			
Thick calluses			
Vitiligo			
NAILS:			
Bitten			
Brittle			
Curve up			
Frayed			
Fungus - fingers			
Fungus - toes			
Pitting			
Ragged cuticles			
Ridges			
Soft			
Thickening of:			
Finger nails			
Toenails			
White spots/lines			

LYMPH NODES:		
Enlarged/neck		
Tender/neck		
Other enlarged/tender lymph nodes		

RESPIRATORY:	Mild	Mod- erate	Severe
Bad breath			
Bad odor in nose			
Cough - dry			
Cough - productive			
Hay fever : Spring			
Summer			
Fall			
Change of season			
Hoarseness			
Nasal stuffiness			
Nose bleeds			
Post nasal drip			
Sinus fullness			
Sinus infection			
Snoring			
Sore throat			
Wheezing			
Winter stuffiness			
CARDIOVASCULAR:			
Angina/chest pain			
Breathlessness			
Heart attack			
Heart murmur			
High blood pressure			
Irregular pulse			
Mitral valve prolapse			
Palpitations			
Phlebitis			
Swollen ankles/feet			
Varicose veins			

URINARY:	Mild	Mod- erate	Severe
Hesitancy			
Infection			
Kidney disease			
Kidney stone			
Leaking/incontinence			
Pain/burning			
Urgency			
FEMALE REPRODUCTIVE:			
Breast cysts			
Breast lumps			
Breast tenderness			
Cyst, Ovarian			
Poor libido (sex drive)			
Endometriosis			
Fibroids			
Infertility			
Vaginal discharge			
Vaginal odor			
Vaginal itch			
Vaginal pain			
MALE REPRODUCTIVE:			
Discharge from penis			
Ejaculation problem			
Infection			
Impotence			
Mass in Testicles			
Poor libido (sex drive)			
Prostate issues			
The information I have pr	rovided is	s true and	accurate t